Zurich Trustee Investment Plan
Withdrawal application

请填写下方相应的部分以申请从您的计划中提取资金。

可能需要支付早期取消费，具体取决于您对计划的支付情况。请参阅您的计划说明或当前计划说明以了解可能适用于您的情况。

**Regular withdrawals**

请勾选若要从计划中提取定期款项

(仅限于您基金价值至少达到最低水平，目前为50,000英镑。每年的最高定期提款限额为基金价值的7.5%)。

请指定偏好提款选项：

- 固定金额（请指定金额）
- 固定百分比的基金价值（请指定百分比）

请指定提现频率：

- 月度
- 季度
- 半年度
- 年度

提款开始日期：

- 是
- 否

如果您选择固定百分比提款，请完成“基金选择”表格以指定从所选基金中提取的金额。

**Partial withdrawal**

请勾选若要从计划中提取部分金额

请指定金额

- 是
- 否

如果您选择部分金额，请完成“基金选择”表格以指定从所选基金中提取的金额。

**Fund selection**

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<tr>
<th>Fund name</th>
<th>Amount (£)</th>
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**Total withdrawal**

请勾选若要从您的整个计划中提现（即从所有投资的资金中提现）

请将此表格连同您的原始计划说明一并寄回以进行总提现。
Payee details

Name of bank

Name of account

Account number

Sort code

Your reference

Address

Postcode

If you are taking a partial withdrawal or total withdrawal and would like payment by cheque, please indicate who the cheque should be made payable to

Address to send cheque

Postcode

Declaration

I/We confirm that the withdrawal is to provide benefits in accordance with the terms and conditions.

I/We understand that on payment of the value of the units cashed in, Zurich Assurance Ltd will be discharged from all further liabilities in respect of them.

Name and signature of the authorised Trustee or of all the Trustees

Name

Signature

Name

Signature

Name

Signature

Name

Signature

Date

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